

# RBZ

JEWELLERS LTD.

(Formerly Known as RBZ Jewellers Pvt. Ltd.)

**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF THE COMPANY AT THE BOARD MEETING HELD ON 16<sup>TH</sup> JUNE 2023 AT 11:45 A.M. AT THE REGISTERED OFFICE BLOCK-D, MONDEAL RETAIL PARK, NEARRAJPATH CLUB, S.G. HIGHWAY, BESIDE ISCON MALL, AHMEDABAD - 380054 INDIA OF THE COMPANY.**

**APPROVAL AND ADOPTION OF DRAFT RED HERRING PROSPECTUS IN RELATION TO THE INITIAL PUBLIC OFFERING OF EQUITY SHARES OF THE COMPANY.**

**RESOLVED THAT**, in accordance with all applicable law including the Companies Act, 2013, and rules thereunder, and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”) in connection with the Company’s proposed issuance of fresh equity shares through an initial public offer (hereinafter referred to as the “**Issue**”) and subject to the Draft Red Herring Prospectus being duly signed by all the Directors of the Company and the Chief Financial Officer, the Draft Red Herring Prospectus placed before this meeting be and is hereby approved and adopted for filing with the Securities and Exchange Board of India and the stock exchanges where the Company’s equity shares are proposed to be listed and/or any other regulatory authority, as may be necessary.

**RESOLVED FURTHER THAT**, Mr. Rajendrakumar Kantilal Zaveri, Mr. Harit Rajendrakumar Zaveri, Mr. Jitendra Pratap Singh, Mr. Dhaval Rajendrabhai Shah. Mrs. Nirupa Kiran Bhatt and Mrs. Pooja Omkar Acharya, Directors of the Company and. Mr. Harshvardhan Bhardwaj, Chief Financial Officer of the Company be and are hereby authorized to sign the said Draft Red Herring Prospectus for and on behalf of the Company and file the same with the SEBI for their observations and with the relevant stock exchanges for listing purposes and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the afore going resolutions.

**RESOLVED FURTHER THAT**, the IPO Committee of the Board of Directors be and is hereby authorized to submit responses to National Stock Exchange of India Limited, BSE Limited, SEBI to make any further or subsequent changes, alterations, additions, omissions, variations, amendments or corrections to the DRHP, that IPO Committee, in its discretion, may think necessary, prior to its filing with the RoC and the SEBI and such other authorities or persons as may be required, and the making of such alterations, additions, omissions, variations, amendments or corrections will be deemed to have been approved by the Board of Directors.

**RESOLVED FURTHER THAT**, Ms. Heli Akash Garala, the Company Secretary and Compliance Officer, be and is hereby authorized to take all steps for giving effect to the aforesaid resolution.

For, RBZ JEWELLERS LIMITED,

**For, RBZ Jewellers Limited**

Harit Rajendrakumar Zaveri  
Joint Managing Director  
DIN: 02022111

  
**Director**

