

RBZ

JEWELLERS LTD.

(Formerly Known as RBZ Jewellers Pvt. Ltd.)

Date: August 22, 2023

To,

B J Z Exim Private Limited,
08, Silicon Vally, Shivranjani Cross Road,
Satellite, Ahmedabad-380015
Gujarat.

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of RBZ Jewellers Limited (the "Company" and such offering, the "Issue") through fresh issuance of Equity Shares.

Sub: Notice for inclusion in the Promoter Group of the Company.

Dear Sir / Ma'am,

With respect to our previous requests for providing either information, confirmation, certifications as per the draft formats enclosed in our letter dated May 04, 2023 and referred to in emails dated May 04, 2023, May 13, 2023, May 19, 2023 and May 26, 2023 and various phone calls made to your Promoter / Shareholder, Mr. Jayrajbhai Bababhai Zaveri ("**Previous Communications**"). We sought this information from such Promoter / Shareholder by virtue of him holding 20% or more of equity share capital in B J Z Exim Private Limited and being an immediate relative of our Promoter, Rajendrakumar Kantilal Zaveri i.e., brother, and member of the "promoter group" of the Company (within the meaning of such term in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**")).

Despite the requests by way of Previous Communications, we did not receive the relevant information, confirmations and certifications from such Partner / Promoter / Shareholder. However, basis the information received from the public domain, the abovenamed holds 20% or more of the equity share capital in you. Hence, you are a member of the "promoter group" of the Company (within the meaning of such term in the SEBI ICDR Regulations).

Accordingly, the Company had submitted an application with SEBI dated June 16, 2023 ("**Exemption Application**"), seeking an exemption under Regulation 300(1)(c) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, from disclosing your name as a part of Promoter Group of the Company, as well as from disclosure of the relevant undertakings and confirmations relating to you. SEBI, pursuant to its letter dated August 08, 2023 ("**Letter**") (enclosed as **Annexure I**), disapproved the exemption sought and advised the Company to *inter alia* disclose your name and any other entity related to you by way of your shareholding (*as specified in Regulation 2(1)(pp) of SEBI ICDR Regulations*) the name of the entities in which you have interest as part of the Promoter Group of the Company and inform you of your inclusion as part of the Promoter Group.



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Pursuant to SEBI's directions under the Letter, you will be identified as a member of the Promoter Group of the Company and will be named in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus and / or any offer related documents as maybe necessary ("**Offer Documents**"), of the Company to be filed with the SEBI, the RoC and the Stock Exchanges.


This is for your information.

All capitalised terms used in this letter shall unless the context requires, have the meaning ascribed to them in the Offer Documents.

Thanking you.

Yours sincerely,

For and on behalf of RBZ Jewellers Limited

Signature 

Mr. Harit Rajendrakumar Zaveri

Authorised signatory



RBZ

JEWELLERS LTD.

(Formerly Known as RBZ Jewellers Pvt. Ltd.)

Date: August 22, 2023

To,

Jaibala A. Jhaveri
Address: Hill Lake Veiw Co-op-Hou Soc 47,
Priti Apartment Veera Desai Road,
Behind Court Yard Hotel Andheri West,
Mumbai, Maharashtra – 400053

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the “Equity Shares”) of RBZ Jewellers Limited (the “Company” and such offering, the “Issue”) through fresh issuance of Equity Shares.

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A handwritten signature in black ink is written over a circular stamp. The stamp contains the text 'RBZ JEWELLERS LIMITED' around the perimeter and 'J-771' in the center.

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Yours sincerely,

For and on behalf of RBZ Jewellers Limited

Signature

Mr. Harit Rajendrakumar Zaveri

Authorised signatory



RBZ
JEWELLERS LTD.

(Formerly Known as RBZ Jewellers Pvt. Ltd.)

Date: August 22, 2023

To,

Jayrajbhai Bababhai Zaveri
Address: Bungalow No.2,
Prathna Vihar Society,
Near Manekbaug Hall,
Opp. Ambawadi Post Office,
Ahmedabad, Gujarat – 380015

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the “Equity Shares”) of RBZ Jewellers Limited (the “Company” and such offering, the “Issue”) through fresh issuance of Equity Shares.

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Yours sincerely,

For and on behalf of RBZ Jewellers Limited

Signature _____



Mr. Harit Rajendrakumar Zaveri

Authorised signatory



RBZ

JEWELLERS LTD.

(Formerly Known as RBZ Jewellers Pvt. Ltd.)

Date: August 22, 2023

To,

Lalitbhai Bababhai Zaveri
Address: D/202, Asavari Tower,
B/H. Wide Angle, S.G. Road,
Ahmedabad, Gujarat – 380015

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the “Equity Shares”) of RBZ Jewellers Limited (the “Company” and such offering, the “Issue”) through fresh issuance of Equity Shares.

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Despite the requests by way of Previous Communications, we did not receive the relevant information, confirmations and certifications by you.

Accordingly, the Company submitted an application with SEBI dated June 16, 2023 (“**Exemption Application**”), seeking an exemption under Regulation 300(1)(c) of SEBI ICDR Regulations, from disclosing your name as a part of Promoter Group of the Company, as well as from disclosure of the relevant undertakings and confirmations relating to you. SEBI, pursuant to its letter dated August 08, 2023 (“**Letter**”) (enclosed as **Annexure I**), disapproved the exemption sought and advised the Company to *inter alia* disclose your name and any other entity related to you by way of your shareholding (*as specified in Regulation 2(1)(pp) of SEBI ICDR Regulations*) the name of the entities in which you have interest as part of the Promoter Group of the Company and inform you of your and your entities inclusion as part of the Promoter Group.



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For and on behalf of RBZ Jewellers Limited

Signature _____

Mr. Harit Rajendrakumar Zaveri

Authorised signatory



RBZ

JEWELLERS LTD.

(Formerly Known as RBZ Jewellers Pvt. Ltd.)

Date: August 22, 2023

To,

LBZ Sons Private Limited
Address: G.F., 07, Iscon Centre,
Shivranjani Cross Road,
Satellite, Ahmedabad-380015,
Gujarat.

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of RBZ Jewellers Limited (the "Company" and such offering, the "Issue") through fresh issuance of Equity Shares.

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Despite the requests by way of Previous Communications, we did not receive the relevant information, confirmations and certifications from such Partner / Promoter / Shareholder. However, basis the information received from the public domain, the abovenamed holds 20% or more of the equity share capital in you. Hence, you are a member of the "promoter group" of the Company (within the meaning of such term in the SEBI ICDR Regulations).

Accordingly, the Company had submitted an application with SEBI dated June 16, 2023 ("**Exemption Application**"), seeking an exemption under Regulation 300(1)(c) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, from disclosing your name as a part of Promoter Group of the Company, as well as from disclosure of the relevant undertakings and confirmations relating to you. SEBI, pursuant to its letter dated August 08, 2023 ("**Letter**") (enclosed as **Annexure I**), disapproved



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the exemption sought and advised the Company to *inter alia* disclose your name and any other entity related to you by way of your shareholding (as specified in Regulation 2(1)(pp) of SEBI ICDR Regulations) the name of the entities in which you have interest as part of the Promoter Group of the Company and inform you of your inclusion as part of the Promoter Group.

Pursuant to SEBI's directions under the Letter, you will be identified as a member of the Promoter Group of the Company and will be named in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus and / or any offer related documents as maybe necessary ("Offer Documents"), of the Company to be filed with the SEBI, the RoC and the Stock Exchanges.

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For and on behalf of RBZ Jewellers Limited

Signature _____

Mr. Harit Rajendrakumar Zaveri

Authorised signatory



RBZ

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(Formerly Known as RBZ Jewellers Pvt. Ltd.)

Date: August 22, 2023

To,

Priya Rajendrasinh Parmar,
A-403, Bhoomi Arkade,
Ashok Nagar, Kandivali East,
Mumbai-400101

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of RBZ Jewellers Limited (the "Company" and such offering, the "Issue") through fresh issuance of Equity Shares.

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For and on behalf of RBZ Jewellers Limited .

Signature

Mr. Rajendrakumar Kantilal Zaveri

Authorised signatory



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JEWELLERS LTD.

(Formerly Known as RBZ Jewellers Pvt. Ltd.)

Date: August 22, 2023

To,

Abhishek Zaveri,
G.F., 07, Iscon Centre, Shivranjani Cross Road,
Satellite, Ahmedabad, Gujarat, 380015

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of RBZ Jewellers Limited (the "Company" and such offering, the "Issue") through fresh issuance of Equity Shares.

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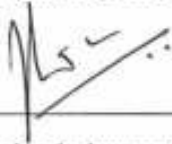
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Yours sincerely,

For and on behalf of RBZ Jewellers Limited

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Mr. Harit Rajendrakumar Zaveri

Authorised signatory

