

RBZ

JEWELLERS LTD.

(Formerly Known as RBZ Jewellers Pvt. Ltd.)

Date: 03/05/2023

To,

Jayrajbhai Kantilal Zaveri

Address: Bungalow No.2, Prathna Vihar Society,

Opp. Ambawadi Post Office, Manekbaug,

Ambawadi, Ahmedabad 380015.

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of RBZ Jewellers Limited (the "Company" and such offering, the "Issue").

As you are aware, Mr. Rajendrakumar Kantilal Zaveri and Mr. Harit Rajendrakumar Zaveri are the promoters of our Company carrying the business of manufacture and sale of gold and other studded jewellery.

We would like to inform you that our Company is planning to raise funds by way of an initial public offering and in this regard, our Company will prepare and file the Draft Red Herring Prospectus, the Updated Draft Red Herring Prospectus, the Red Herring Prospectus, the Prospectus and any other documents in relation to the Issue, (the "Offer Documents") with the relevant statutory and regulatory authorities, as may be necessary under applicable laws.

The Offer Documents would include the details of the promoter and promoter group of the Company. As per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") the names of persons covered in promoter group are to be disclosed in the Offer Documents.

For your understanding, please note the following definition of 'Promoter Group':

"Promoter Group includes:

1. *the promoter;*
2. *an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and*
3. *in case promoter is a body corporate:*
 - a. *a subsidiary or holding company of such body corporate;*
 - b. *anybody corporate in which the promoter holds twenty per cent. or more of the equity share capital; and/or anybody corporate which holds twenty per cent. or more of the equity share capital of the promoter.*
4. *in case the promoter is an individual:*
 - a. *any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or anyone or more of their relative is a member;*
 - b. *any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and*
 - c. *any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital.*
5. *all persons whose shareholding is aggregated under the heading "shareholding of the promoter group...."*



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In order to comply with the SEBI ICDR Regulations, you and/or your body corporate and/or your firm may need to be classified as Promoter Group of our Company in the Offer Documents.

Accordingly, we request you to kindly provide the following information for the purpose of disclosure in the Offer Documents: -

1. Name of the body corporates in which 20% or more of the equity share capital is held by the immediate relative of the Promoter i.e., Mr. Rajendrakumar Kantilal Zaveri or firms or Hindu Undivided Families in which you are a member;
2. Name of the body corporates in which a body corporate as provided above holds 20% or more, of the equity share capital of such body corporates; and
3. Name of the Hindu Undivided Families or firms in which your aggregate share is equal to or more than 20% of the total capital of such Hindu Undivided Families or firms.

We would request you to kindly provide the aforesaid information in the attached formats in **Annexure I** and **Annexure II** (as applicable) with the required information thereby providing your consent to include your or your firm/body corporate/HUF name in the Offer Documents for the compliance of SEBI ICDR Regulations.

Yours faithfully,

For RBZ JEWELLERS LIMITED



Harit Rajendrakumar Zaveri
Joint Managing Director
DIN: 02022111

Copy To:

Book Running Lead Manager
Arihant Capital Markets Limited
1011 Building No. 10
Solitaire Corporate Park,
Guru Hargovindji Road, Chakala
Andheri (East),
Mumbai – 400 093, India

Legal Counsel to the Issue
SNG & Partners
Advocates & Solicitors
One Bazar Lane, Bengali Market
New Delhi - 110 001, India

Encl.: As above

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JEWELLERS LTD.

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Date: 03/05/2023

To,

Lalitbhai Kantilal Zaveri

Address: D-202 Asavari Towers,

Behind Wide Angle

Isckon Cross Road, Satellite

Ahmedabad -380056, Gujarat

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of RBZ Jewellers Limited (the "Company" and such offering, the "Issue").

As you are aware, Mr. Rajendrakumar Kantilal Zaveri and Mr. Harit Rajendrakumar Zaveri are the promoters of our Company carrying the business of manufacture and sale of gold and other studded jewellery.

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1. *the promoter;*
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3. *in case promoter is a body corporate:*
 - a. *a subsidiary or holding company of such body corporate;*
 - b. *anybody corporate in which the promoter holds twenty per cent. or more of the equity share capital; and/or anybody corporate which holds twenty per cent. or more of the equity share capital of the promoter.*
4. *in case the promoter is an individual:*
 - a. *any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or anyone or more of their relative is a member;*
 - b. *any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and*
 - c. *any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital.*
5. *all persons whose shareholding is aggregated under the heading "shareholding of promoter group...."*



Regd. Office & Head Office : Block-D, Mondeal Retail Park, Near Rajpath Club, S.G. Highway, Ahmedabad-54, Gujarat

Ph. : 079 29705740 / 41 / 42 Email : rbzjewellers@gmail.com, Website : www.rbzjewellers.com

Harit Zaveri (A Division of RBZ Jewellers Pvt. Ltd.), GF-1 to 4, FF-101 & 102, SF-201 & 202, TF-302, Akshar Complex, Shivranjani Cross Road, Satellite, Ahmedabad-15. Call: +91-79-26925588, +91-79-26926688 CIN.U36910GJ2008PLC053586

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Yours faithfully,

For RBZ JEWELLERS LIMITED


Harit Rajendrakumar Zaveri
Joint Managing Director
DIN: 02022111



Copy To:

Book Running Lead Manager
Arihant Capital Markets Limited
1011 Building No. 10
Solitaire Corporate Park,
Guru Hargovindji Road, Chakala
Andheri (East),
Mumbai – 400 093, India

Legal Counsel to the Issue
SNG & Partners
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Encl.: As above

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Date: 03.05.2023

To,

Priya Rajendrasinh Parmar

A-403, Bhoomi Arkade,

Ashok Nagar, Kandivali East,

Mumbai-400101.

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of RBZ Jewellers Limited (the "Company" and such offering, the "Issue").

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 - a. a subsidiary or holding company of such body corporate;
 - b. anybody corporate in which the promoter holds twenty per cent. or more of the equity share capital; and/or anybody corporate which holds twenty per cent. or more of the equity share capital of the promoter.
4. in case the promoter is an individual:
 - a. any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or anyone or more of their relative is a member;
 - b. any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and
 - c. any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital.
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Yours faithfully,

For, **RBZ JEWELLERS LIMITED**


Harit Rajendrakumar Zaveri
Joint Managing Director - DIN: 02822111



Copy To:

Book Running Lead Manager

Arihant Capital Markets Limited

1011 Building No. 10
Solitaire Corporate Park,
Guru Hargovindji Road, Chakala
Andheri (East), Mumbai – 400 093, India

Legal Counsel to the Issue

SNG & Partners

Advocates & Solicitors
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New Delhi - 110 001, India

Encl.: As above

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Date: 03/05/2023

To,

Jaybala Ashokkumar Jhaveri
47, Priti Apartment, ViraDesai Road,
B/h. Courtyard Hotel, Andheri (W),
Mumbai-400053

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of RBZ Jewellers Limited (the "Company" and such offering, the "Issue").

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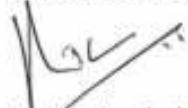
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For, RBZ JEWELLERS LIMITED



Harit Rajendrakumar Zaveri
Joint Managing Director - DIN: 02022111



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